

# HEALTH SAVINGS ACCOUNT

HSAs are tax-advantaged member-owned accounts that let you save pre-tax<sup>1</sup> dollars for future qualified medical expenses (QME). You can only contribute to an HSA if you're enrolled in a qualified health plan.

- ✓ No 'use-it-or-lose-it', keep your HSA forever
- ✓ Create a healthcare emergency safety net
- ✓ Invest<sup>2</sup> your HSA tax-free, like a 401(k)



## Annual tax saving potential<sup>3</sup>

(when you contribute the max)

**\$2,190**

Family plan

**\$1,095**

Individual plan

### 2022 IRS Contribution Limits

\$7,300  
Family plan

\$3,650  
Individual plan

Members 55+ can contribute an extra \$1,000

## Save big on thousands of qualified medical expenses, including:

- Pain relievers
- Doctor visits
- Dental cleaning
- Sleep aids
- Eyeglasses/contacts
- Cold/cough medicine
- Chiropractic care
- Insulin testing supplies

See the full list at [learn.healthequity.com/UC](https://learn.healthequity.com/UC)

## Expect remarkable.

- Mobile-optimized<sup>4</sup> account management, with easy claims and reimbursement
- Step-by-step on-screen tutorials in the member dashboard
- Help Center with comprehensive user guides and how-to articles
- 24/7 call or chat with our 100% US-based Member Services team

### HSA-qualified health plan options

#### UC Health Savings Plan

Individual: \$500

Family: \$1,000

#### Enrollment period

Oct. 28 - Nov. 19, 2021

**866.212.4729**

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HealthEquity does not provide legal, tax or financial advice. Always consult a professional when making life-changing decisions. | <sup>1</sup>HSAs are never taxed at a federal income tax level when used appropriately for qualified medical expenses. Also, most states recognize HSA funds as tax-deductible with very few exceptions. Please consult a tax advisor regarding your state's specific rules. | <sup>2</sup>Investments are subject to risk, including the possible loss of the principal invested, and are not FDIC or NCUA insured, or guaranteed by HealthEquity, Inc. Investing through the HealthEquity investment platform is subject to the terms and conditions of the Health Savings Account Custodial Agreement and any applicable investment supplement. Investing may not be suitable for everyone and before making any investments, review the fund's prospectus. | <sup>3</sup>Estimated savings are based on an assumed combined federal income tax bracket of 20%. Actual savings will depend on your taxable income and tax status. | <sup>4</sup>Accounts must be activated via the HealthEquity website in order to use the mobile app. | Copyright © 2021 HealthEquity, Inc. All rights reserved. OE\_HSA\_1-pager\_May\_2021  
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