

# UBEN 157 Election of Reciprocity

UCRP and the California Public Employees' Retirement System (CalPERS) provide reciprocal benefits to ensure continuity of retirement benefits for members who transfer between the two retirement plans under certain circumstances. Please note that the reciprocal agreement applies to UCRP benefits only; it does not apply to eligibility for health coverage after retirement.

Complete this form if you want to elect reciprocity between UCRP and CalPERS. To be eligible for reciprocity, you must:

- be an active or inactive member of both retirement systems,
- begin employment in a position eligible for membership in UCRP or CalPERS within 180 days of leaving employment in a position eligible for membership in the other plan, and
- leave (or have left or redeposited, if eligible) retirement plan contributions (if any) on deposit with the former system.

**Please photocopy this form for your records and send the signed original to UC Retirement Administration Service Center.**

## PERSONAL INFORMATION

Name (Last, First, Middle Initial)	Social Security Number	Birthdate
Mailing Address (Number, Street)	Daytime Phone (     )	
(City, State, ZIP, Country)	<input type="checkbox"/> Check the box if permanent address change	

## EMPLOYMENT INFORMATION

- ☐ I elect reciprocity because I am transferring (or have transferred) from employment covered by UCRP to employment covered by CalPERS.
- OR
- ☐ I elect reciprocity because I am transferring (or have transferred) from employment covered by CalPERS to employment covered by UCRP.

UC Employment Location	Start Date	Separation Date
State (CalPERS) Employment Location	Start Date	Separation Date
Member's Signature (must be an original)	Date	

See Reverse for Privacy Notifications

Send completed form to:  
UC RASC—Research Unit  
P.O. Box 24570  
Oakland, CA 94623-1570

RETN: Pending (R4/22)

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